

# Electronic Remittance Advice (ERA) enrollment form instructions

#### General instructions:

- 1. Moda requires both the EFT and ERA forms to be completed.
- 2. Once we receive the completed forms and/or confirmation from the clearinghouse to set up the provider (if applicable), allow 2-3 weeks for the enrollment process. The enrollment process includes pre-note verification, provider/clinic/facility name and TIN confirmation with IRS and verifying NPIs.
  - NOTE: Each clearinghouse may require providers to complete a separate enrollment forms.
- 3. If there are multiple NPIs under one TIN, complete one ERA/EFT enrollment form and complete the List of NPI page included with this form. If there are different bank account for each NPIs, complete one ERA/EFT form for each.
- 4. For questions regarding the forms, please send an email to edigroup@modahealth.com.

#### Completing the ERA Form

#### 1. Provider information

- a. Provider name - provider/clinic/facility name as listed in the W9 or IRS EIN Assignment letter.
- b. Doing business as name DBA name if applicable.
- Provider address this can be the billing address or physical location.

#### 2. Provider identifiers information

- a. Provider TIN or EIN provider/clinic/facility TIN or EIN.
- b. National Provider Identifier provide Type II NPI if enrolling a clinic, provider group or facility. If enrolling an individual provider or sole proprietor, provide Type II NPI if you have one, otherwise provide Type I.
- c. Other identifier/taxonomy code provide if known but this is not a requirement.

#### 3. Provider contact information

- a. Provider contact name name of contact person for the provider/clinic/facility.
- b. Telephone number and extension provider telephone and extension for the contact person.
- c. Email address email address of the provider contact person.

#### 4. Electronic Remittance Advice information

- a. Preference for aggregation of remittance data (e.g account number linkage to provider identifier:
  - Provider Federal Tax Identification Number provide provider/clinic/facility TIN.
  - National Provider Identifier provide Type II NPI if enrolling a clinic, provider group or facility. If enrolling an individual provider or sole proprietor, provide Type II NPI, if you have one, otherwise provide Type I.
- b. Method of retrieval generally this should be "Clearinghouse."

## 5. Electronic Remittance Advice clearinghouse information

a. Clearinghouse name — provide clearinghouse name. See the clearinghouse list below.

#### 6. Submission information

- Reason for submission check if enrollment is new, change or cancel.
- b. Authorized signature digital or written and printed name of the authorized personnel.
- c. Submission date date form is submitted to Moda.

#### Changes to an existing 835 setup

#### Bank account update

Complete new EFT enrollment form and fax to Moda Health. Allow 10 business days for bank account update as this requires pre-note verification.

#### Clearinghouse update

Complete new ERA enrollment form. Providers must contact their clearinghouses for specific instructions on their enrollment process. See the clearinghouse list.

#### Other updates

# Change in Tax Identification Number (TIN), Employer Identification Number (EIN) and/or National Provider Identification (NPI)

- a. Providers are required to contact Moda Health Professional Relations department to update the TIN, EIN or NPI in our provider records. Providerupdates@modahealth.com Fax 503-243-3964 Phone 800-420-7758
- b. Contact Clearinghouse for their specific instructions on their enrollment process.
- Providers will need to complete and submit new ERA and EFT forms.

#### Change in billing or physical address

- a. Providers are required to contact Moda Health Professional Relations department to update the address in our provider records. See above contact information.
- b. New forms are not necessary as this does not affect the delivery of payment or ERA.

#### Cancellation of 835 setup

To cancel 835 setup, send an email request to edigroup@modahealth.com.



# Moda Health ERA Clearinghouse Connection for ERA/EFT initial enrollment

Clearinghouse name	Contact and general enrollment information
Ability/MD Online	Complete the Moda Health ERA and EFT enrollment form and fax to Moda.  If you have any questions regarding Ability (MD Online) see below contact information: https://abilitynetwork.com  Main Support Line: 888-460-4310
Availity	Availity requires providers to enroll with them first in order to receive ERA from Moda.  To enroll with Availity connect to Availity Portal and follow the instructions listed on the Availity Payer List.  • Complete Moda Health ERA form and EFT form and fax to Moda Health.  Availity sends a report to Moda (on Mondays) with the list of providers that completed the enrollment and registration process with them. Availity sends an email to the providers with confirmation of enrollment. Then, Moda starts the enrollment process.  If you have any questions regarding Availity, see below contact information:  800-282-4548  www.availity.com
Trizetto/Gateway EDI	Trizetto/ Gateway EDI requires provider to enroll with them first in order to receive ERA from Moda.  • Complete the Moda Health ERA form and EFT form and fax to Gateway EDI Provider Enrollment 314-898-1932  When Trizetto/Gateway EDI completes processing the provider enrollment forms, these are forwarded to Moda for processing.  For any question regarding this process, please contact Trizetto/Gateway EDI Provider Enrollment: 800-969-3666  www.gateway.edi.com
MCPS – Medical Claims Processing Solutions	Complete the Moda Health ERA form and EFT form and fax to Moda Health.  If you have any questions regarding MCPS, see below contact information: 800-879-7534  www.mcps-inc.com
Office Ally	Complete the Moda Health ERA form and EFT form and fax to Moda Health.  If you have any questions regarding Office Ally, see below contact information:  360-975-7000  www.officeally.com
Payer Connection	Complete the Moda Health ERA form and EFT form and fax to Moda Health.  If you have any questions regarding Payer Connection, see below contact information: 503-419-6208
ChangeHealthcare	Providers are required to enroll thru Relay Health Collaboration Compass in order to receive ERAs from Moda Health.  • Complete the Moda Health ERA form and EFT form and send or fax to Relay Health.  When Relay Health completes processing the provider enrollment forms, these are forwarded to Moda for processing.  If you have any questions regarding Relay Health, see below contact information: 800-527-8133  Fax 916-267-2963  www.changehealthcare.com



# Moda Health Electronic Remittance Advice (ERA) enrollment form

#### Section 1 > Provider information

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Provider name:		Doing business as name (DBA):			
Street:					
City:		State/Province:		ZIP code/Postal code:	
Section 2 > Provider identifie	ers information				
Provider Federal Tax Identification Number	er (TIN) or Employer Identification Nu	mber (EIN):			
National Provider Identifier (NPI):					
Other identifier(s); provider taxonomy coo	de:				
Section 3 > Provider contact	t information				
Provider contact name:		Telephone number:		Telephone extension:	
Email address:					
Section 4 > Electronic Remit Preference for Aggregation of Rem			der identifie	er)	
Provider Tax Identification (TIN):	National Provider Identif	National Provider Identifier (NPI):		Method of retrieval:	
Section 5 > Electronic Remit	tance Advice Clearingho	use information			
Clearinghouse name:					
Section 6 > Submission infor	rmation				
Reason for submission  New enrollment Change enr	rollment 🗆 Cancel enrollment				
Digital signature:					
Written signature:					
Printed name:		Printed title:		Submission date (ccyymmdd):	

#### Confidential when completed. Please mail or fax to:

Moda Health ATTN: EDI Department 601 SW 2nd Ave Portland, OR 97204 Fax number: 503-412-4068

NOTE: Do not send completed form via email. Do not include enrollment form instructions or nondiscrimination notice when returning forms.

### List of additional NPI under same TIN/EIN and same bank account:

NPI	Physical Address if clinic has multiple locations			



#### **Electronic Fund Transfer enrollment form instructions**

#### General instructions:

- 1. Moda Health requires both the EFT and ERA forms to be completed.
- Once we receive the completed forms and/or confirmation from the clearinghouse to set up the provider (if applicable), allow 2-3 weeks for the enrollment process. The enrollment process includes pre-note verification, provider/clinic/facility name and TIN confirmation with IRS and verifying NPIs.
  - NOTE: Each clearinghouse may require providers to complete a separate enrollment forms.
- 3. If there are multiple NPIs under one TIN, complete one ERA/EFT enrollment form and complete the List of NPI page included with this form. If there are different bank account for each NPIs, complete one ERA/EFT form for each.
- 4. For questions regarding the forms, please send an email to edigroup@modahealth.com.

#### Completing the EFT Form

#### 1. Provider information

- a. Provider name provider/clinic/facility name as listed in the W9 or IRS EIN assignment letter.
- b. Doing business as name DBA name if applicable.
- c. Provider address this can be the billing address or physical location.

#### 2. Provider identifiers information

- a. Provider TIN or EIN provider/clinic/facility TIN or EIN.
- b. National provider identifier provide Type II NPI if enrolling a clinic, provider group or facility. If enrolling an individual provider or sole proprietor, provide Type II NPI if you have one, otherwise provide Type I.
- c. Other identifier/Taxonomy code provide if known but this is not a requirement.

#### 3. Provider contact information

- a. Provider contact name name of contact person for the provider/clinic/facility.
- b. Telephone number and extension provider telephone and extension for the contact person.
- c. Email address email address of the provider contact person.

#### 4. Financial institution information

- a. Financial institution name provide name of financial institution.
- b. Financial institution routing number provide the ACH Transit Routing Number.
- c. Type of account at financial institution 'Checking' or 'Savings'.
- d. Provider's account number with Financial Institution provide the checking or savings account number.
- e. Account number linkage to provider identifier:

  Tax Identification Number (TIN) provider/clinic/
  facility TIN linked to the checking account.

  National Provider Identifier (NPI) provider/clinic/
  facility NPI linked to the checking account.

#### 5. Submission information

- a. Reason for submission check if enrollment is new or change.
- b. Authorized signature digital or written and printed name of the authorized personnel.
- c. Submission date date form is submitted to Moda.

#### Changes to an existing 835 setup

#### Bank account update

Complete new EFT enrollment form and fax to Moda Health. Allow 10 business days for bank account update as this requires pre-note verification.

#### Clearinghouse update

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#### Other updates

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- a. Providers are required to contact Moda Health Professional Relations department to update the TIN, EIN or NPI in our provider records. providerupdates@modahealth.com Fax 503-243-3964 Phone 800-420-7758
- b. Contact clearinghouse for their specific instructions on their enrollment process.
- Providers will need to complete and submit new ERA and EFT forms.

#### Change in billing or physical address

- a. Providers are required to contact Moda Health Professional Relations department to update the address in our provider records. See above contact information.
- b. New forms are not necessary as this does not affect the delivery of payment or ERA.

#### Cancellation of 835 setup

To cancel 835 setup, send an email request to edigroup@modahealth.com.



## Moda Health Electronic Fund Transfer (EFT) enrollment form

Section 1 > Provider information				
Provider name:	Doing business as name (DBA):			
Street:				
City:	State/Province:	ZIP code/Postal code:		
Section 2 > Provider identifiers information				
Provider Federal Tax Identification Number (TIN) or Employer Ide	ntification Number (EIN):			
National Provider Identifier (NPI):				
Other identifier(s); provider taxonomy code:				
Section 3 > Provider contact information				
Provider contact name:	Telephone number:	Telephone extension:		
Email address:				
Section 4 > Financial institution information				
Financial institution name:	Financial institution routing	Financial institution routing number:		
Type of account at financial institution:  Checking Savings	Provider's account number	Provider's account number with financial institution:		
Provider Tax Identification Number (TIN):	National Provider Identifier	National Provider Identifier (NPI):		
Section 5 > Submission information				
Reason for submission  New enrollment Change enrollment Cancel 6	enrollment			
Digital signature:				
Written signature:				
Printed name:	Printed title:	Submission date (ccyymmdd):		

#### Confidential when completed. Please mail or fax to:

Moda Health ATTN: EDI Department 601 SW 2nd Ave Portland, OR 97204

Fax number: 503-412-4068

NOTE: Do not send completed form via email. Do not include enrollment form instructions or nondiscrimination notice when returning forms.

### Moda Health nondiscrimination notice

Moda, Inc. complies with applicable federal civil rights laws. We do not discriminate on the basis of race, color, national origin, age, disability or sex.

Moda provides free, timely aids and services to people with disabilities to help them communicate with us effectively. These accommodations include sign language interpreters and written information in other formats.

If your primary language is not English, Moda also provides free, timely interpretation services and/or materials written in other languages.

If you need any of the services listed above, contact:

Customer Service, 503-243-2987 or 800-342-0526 (TDD/TTY 711)

If you believe that Moda has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability or sex, you can file a written grievance by mailing or faxing it to:

Moda, Inc. Attention: Appeal Unit 601 SW Second Ave. Portland, OR 97204 Fax: 503-412-4003

If you need assistance filing a grievance, please call the applicable Customer Service department listed to the left.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services Office for Civil Rights at ocrportal.hhs.gov/ocr/portal/lobby.jsf, or by mail or phone to:

U.S. Department of Health and Human Services 200 Independence Ave. SW, Room 509F HHH Building, Washington, DC 20201

800-368-1019, 800-537-7697 (TDD).

Office for Civil Rights complaint forms are available at hhs.gov/ocr/office/file/index.html.

## Moda's efforts to assure nondiscrimination are coordinated by:

Tom Bikales, VP Legal Affairs 601 SW Second Ave. Portland, OR 97204 855-232-9111 compliance@modahealth.com ATENCIÓN: Si habla español, hay disponibles servicios de ayuda con el idioma sin costo alguno para usted. Llame al 1-877-605-3229 (TTY: 711).

注意:如果您說中文,可得到免費語言 幫助服務。請致電 1-877-605-3229 (聾啞人專用:711)

CHÚ Ý: Nếu bạn nói tiếng Việt, có dịch vụ hổ trợ ngôn ngữ miễn phí cho bạn. Gọi 1-877-605-3229 (TTY:711)

주의: 한국어로 무료 언어 지원 서비스를 이용하시려면 다음 연락처로 연락해주시기 바랍니다. 전화 1-877-605-3229 (TTY: 711)

PAUNAWA: Kung nagsasalita ka ng Tagalog, ang mga serbisyong tulong sa wika, ay walang bayad, at magagamit mo. Tumawag sa numerong 1-877-605-3229 (TTY: 711)

ВНИМАНИЕ! Если Вы говорите по-русски, воспользуйтесь бесплатной языковой поддержкой. Позвоните по тел. 1-877-605-3229 (текстовый телефон: 711).

تنبيه: إذا كنت تتحدث العربية، فهناك خدمات مساعدة لغوية متاحة لك مجانًا. اتصل برقم 211. 171 (الهاتف النصى: 711)

ATANSYON: Si ou pale Kreyòl Ayisyen, nou ofri sèvis gratis pou ede w nan lang ou pale a. Rele nan 1-877-605-3229 (moun ki itilize sistèm TTY rele: 711)

ATTENTION: si vous êtes locuteurs francophones, le service d'assistance linguistique gratuit est disponible. Appelez au 1-877-605-3229 (TTY: 711)

UWAGA: Dla osób mówiących po polsku dostępna jest bezpłatna pomoc językowa. Zadzwoń: 1-877-605-3229 (obsługa TTY: 711)

ATENÇÃO: Caso fale português, estão disponíveis serviços gratuitos de ajuda linguística. Telefone para 1-877-605-3229 (TERMINAL: 711)

ATTENZIONE: Se parla italiano, sono disponibili per lei servizi gratuiti di assistenza linguistica. Chiamare il numero 1-877-605-3229 (TTY: 711)

注意:日本語をご希望の方には、 日本語サービスを無料で提供しております。1-877-605-3229(TTY、 テレタイプライターをご利用の方は711)までお電話ください。

Achtung: Falls Sie Deutsch sprechen, stehen Ihnen kostenlos Sprachassistenzdienste zur Verfügung. Rufen sie 1-877-605-3229 (TTY: 711)

توجه: در صورتی که به فارسی صحبت می کنید، خدمات ترجمه به صورت رایگان برای شما موجود است. با 3229-605-877-1 (TTY: 711) تماس بگیرید.

УВАГА! Якщо ви говорите українською, для вас доступні безкоштовні консультації рідною мовою. Зателефонуйте 1-877-605-3229 (ТТҮ: 711)

ATENȚIE: Dacă vorbiți limba română, vă punem la dispoziție serviciul de asistență lingvistică în mod gratuit. Sunați la 1-877-605-3229 (TTY 711)

THOV CEEB TOOM: Yog hais tias koj hais lus Hmoob, muaj cov kev pab cuam txhais lus, pub dawb rau koj. Hu rau 1-877-605-3229 (TTY: 711)

โปรดทรวบ: หากคุณ พูดภาษาไทย คุณ สามารถใช้บริการช่วย เหลือด้านภาษาได้ฟรี ไทร 1-877-605-3229 (TTY: 711)

ត្រវចងចាំ៖ បើអ្នកនិយាយភាសាខ្មែរ ហើយត្រវការសេវាកម្មជំនួយផ្នែក ភាសាជោយឥតគិតថ្លៃ គឺមានផ្តល់ ជូនលោកអ្នក។ សូមទូរស័ព្ទទៅកាន់ លេខ 1-877-605-3229 (TTY: 711)

HUBACHIISA: Yoo afaan Kshtik kan dubbattan ta'e tajaajiloonni gargaarsaa isiniif jira 1-877-605-3229 (TTY:711) tiin bilbilaa.

modahealth.com